

# DAILY RESEARCH, 14 OKTOBER 2020

**PT PROFINDO SEKURITAS INDONESIA**

**GD PERMATA KUNINGAN LT 19  
JL KUNINGAN MULIA KAV 9C GUNTUR SETIABUDI JAKARTA SELATAN 12980**

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# MARKET MOVERS



Bursa saham AS ditutup melemah akibat berhentinya proses uji coba vaksin Johnson & Johnson dan sentimen negosiasi paket stimulus baru Fiskal AS yang belum mencapai kesepakatan. **DOW -0.55%, S&P -0.63%, NASDAQ -0.10%**

Bursa saham Eropa ditutup melemah didorong kekhawatiran akan penyebaran corona virus. **Indeks DAX -0.91%, FTSE -0.53%, CAC -0.64%**

Bursa Saham Asia dibuka mixed didorong sentiment ketidakpastian mengenai paket baru stimulus Fiskal AS dan juga penghentian Uji Coba Vaksin Covid oleh Johnson & Johnson. **Hang Seng -0.21%, KOSPI -0.70%, Nikkei -0.34%**

Harga minyak mentah dunia menguat tipis dibandingkan penutupan Selasa didorong sentimen Data Ekonomi China yang kuat dan Stok Minyak AS yang menurun ditengah melonjaknya pasokan dari para Produsen. Harga emas dunia melemah disebabkan oleh sentimen alotnya perundingan paket stimulus baru AS. **WTI -0.30%, Brent Oil -0.21%, Gold -0.41%.**

IHSG pada perdagangan hari ini diperkirakan akan **BEARISH** dengan Range pergerakan **5087-5187** dengan saham-saham yang dapat diperhatikan : **AKRA WTON BRPT INDY PGAS BEST**

# MARET DATA

## AMERIKA

DOW 30	28.679,81	-157,71	-0,55%
S&P 500	3.511,93	-22,29	-0,63%
NASDAQ	11.863,90	-12,36	-0,10%

## EUROPE

DAX	13.018,99	-119,42	-0,91%
FTSE 100	5.969,71	-31,67	-0,53%
CAC 40	4.947,61	-31,68	-0,64%

## ASIA

SHANGHAI	3.359,75	0,00	0,00%
HANGSENG	24.597,50	-52,18	-0,21%
SET	1.273,43	+6,29	+0,50%
KOSPI	2.386,24	-16,91	-0,70%
JCI	5.132,57	+39,47	+0,78%
NIKKEI	23.522,00	-79,78	-0,34%
ASX	6.188,30	-7,40	-0,12%

## COMMODITIES

GOLD	1.886,80	-7,80	-0,41%
WTI OIL	40,08	-0,12	-0,30%
BRENT OIL	42,31	-0,11	-0,21%
COAL	53.65	-0.95	-1.74%
PALM OIL	3060	+32	+1.06%
TINS	18.255,00	-2,50	-0,01%
NICKEL	15.010,00	-30,00	-0,20%

Source :  
[investing.com](http://investing.com), [barchart.com](http://barchart.com), [markets.businessinsider.com](http://markets.businessinsider.com)

# EVENT & ECONOMIC CALENDER

## ECONOMIC CALENDER :

### INDONESIA

131020 BI 7 DAYS REPO  
161020 TRADE BALANCE (SEP)

### GLOBAL

131020 GBP RETAIL SALES (YoY) (SEP)  
GBP JOBLESS  
141020 CHINA TRADE BALANCE (SEP)  
CHINA EXPORT (YoY) (Sep)  
CHINA IMPORT (YoY) (SEP)  
JAPAN INDUSTRIAL PRODUCTION (MoM) (AGS)  
EURO INDUSTRIAL PRODUCTIONS (MoM) (AGS)  
151020 US API WEKKLEY INVENTORIES  
CHINA NEW LOAN  
US JOBLESS CLAIMS  
US API CRUDE OIL STOCK  
161020 US RETAIL SALES (MoM) (SEP)  
US INDUSTRIAL PRODUCTIONS (MoM) (SEP)

### CORPORATE ACTION :

#### DEVIDEN

141020 XISB RP 2.04 (CUM 1410, PAYMENT 2310)  
ASGR RP 5 (CUM 1410, PAYMENT 2010)

#### RUPS

121020 TRIL  
131020 IPCM  
141020 BKSL  
151020 MPPA BULL

#### IPO

#### RIGTH ISSUE

PNBS RP 100, RATIO (NEW:OLD) 62 : 100, CUM 0510, TRADING PERIOD 0910-1510  
DNAR RP 186, RATIO (NEW:OLD) 4 : 13, CUM 1610, TRADING PERIOD 2210-0211

Source :

investing.com, rti business

# JAKARTA COMPOSITE INDEX



## PREVIOUS 13 OKTOBER 2020

CLOSING	5132.572 +0.775%
TRANSACTION	IDR 8.92 TRILLION
FOREIGN NETT	IDR 60 BIO (SELL)

## PREDICTION 14 OKTOBER 2020

**BEARISH**  
**RANGE 5087-5187**

HANGINGMAN  
STOCHASTIC : OVERBOUGHT  
MACD : HISTOGRAM POSITIF DAN UPTREND

# TECHNICAL RECOMENDATION



**AKRA – PT AKR CORPORINDO TBK**

**CLOSING 13/10/2020 RP 2650 (+0.4%)**

**BUY**

**TARGET PRICE 2820**

**STOPLOSS < 2610**

**DRAGONFLY DOJI**

**STOCHASTIC : GOLDEN CROSS**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**WTON – PT WIJAYA KARYA BETON TBK**

**CLOSING 13/10/2020 RP 252 (+0.8%)**

**ACCUM BUY 242-258**

**TARGET PRICE 286**

**STOPLOSS < 242**

**SPINNING TOP**

**STOCHASTIC : OVERBOUGHT**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



## BRPT – PT BARITO PACIFIC TBK

CLOSING 13/10/2020 RP 875 (+4.2%)

**SELL ON STRENGTH  
TAKE PROFIT 935**

CUP & HANDLE  
STOCHASTIC : OVERSOLD  
MACD : HISTOGRAM POSITIF DAN UPTREND



# TECHNICAL RECOMENDATION



**INDY – PT INDIKA ENERGY TBK**

**CLOSING 13/10/2020 Rp 945 (+3.3%)**

**SELL ON STRENGTH  
TAKE PROFIT 980**

**BULLISH ENGULFING  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**PGAS – PT PERUSAHAAN GAS NEGARA TBK**

**CLOSING 13/10/2020 RP 1035 (+3.5%)**

**BUY**

**TARGET PRICE 1155**

**STOPLOSS < 990**

**BREAK OUT FALLING WEDGE**

**STOCHASTIC : UPTREND**

**MACD : HISTOGRAM POSITIF DAN UPTREND**

# TECHNICAL RECOMENDATION



**BEST – PT BEKASI FAJAR INDUSTRIAL ESTATE TBK**

CLOSING 13/10/2020 RP 176 (+2.3%)

**SELL ON STRENGTH  
TAKE PROFIT 189**

BREAK OUT TRIANGLE  
STOCHASTIC : GOLDEN CROSS  
MACD : HISTOGRAM NEGATIF MENGECIL DAN  
DOWNTREND

# RESEARCH TEAM



**YULIANA**

**RESEARCH ANALYST &  
CORPORATE FINANCE**



**DIMAS WP PRATAMA, CSA**

**TECHNICAL ANALYST**

# EQUITY CAPITAL MARKET TEAM



**JESSIE JAMES**

**HEAD OF EQUITY SALES**



**PRASETYO NUGROHO**

**HEAD OF DEALING ROOM**



**GABRIELLA PRATIWY**

**HEAD OF ONLINE TRADING**